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March 13, 1993

MAR 1 7 1993 10-40 AM

INTERSTATE COMMERCE COMMISSION

Mr. Sidney Strickland Secretary Interstate Commerce Commission 12th and Constitution Avenue, N.W. Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of March 12, 1993. The primary document to which this is connected is recorded under Recordation No. 10113.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

VENDOR/ASSIGNEE:

Metropolitan Life Insurance Company

One Madison Avenue

New York, New York 10010

VENDEE:

Norfolk Southern Railway Company (formerly Southern Railway Company)

Three Commercial Place

Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

Number of <u>Units</u>	General <u>Description</u>	AAR <u>Symbol</u>	Railroad's Road Numbers (old numbers)
8	Box Cars	ХM	SOU 531561, 531811 531952, 531625 531557, 531673 531800, 531601

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of March 12, 1993, with respect to Conditional Sale Agreement with Recordation No. 10113, dated September 1, 1978, covering eight box cars, numbered SOU 531561, 531811, 531952, 531625, 531557, 531673, 531800 and 531601, changed to NS 412022-412029, respectively.

Very truly yours,

9.6. Jan

J. Gary Lane

jgl encl.

RECORDATION NO 10/1 PILED 1426

MAR 1 7 1993 10-40 8M

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO FIGHT (8) BOX CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 531561, 531811, , 531800 and 531952, 531625, 531557, 531673SUBJECT TO A CONDITIONAL SALE 531601 AGREEMENT DATED AS OF SEPTEMBER 1, 1978, AMONG NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND PULLMAN INCORPORATED (PULLMAN STANDARD DIVISION), FRUIT GROWERS EXPRESS COMPANY AND GREENVILLE STEEL CAR COMPANY, AND AN AGREEMENT AND ASSIGNMENT DATED AS OF SEPTEMBER 1, 1978, AMONG PULLMAN INCORPORATED (PULLMAN STANDARD DIVISION), FRUIT GROWERS EXPRESS COMPANY, GREENVILLE STEEL CAR COMPANY AND METROPOLITAN LIFE INSURANCE COMPANY

Old Road Number Assigned	New Road NumberAssigned
SOU 531561	NS 412022
SOU 531811	NS 412023
SOU 531952 ``	NS 412024
SOU 531625	NS 412025
SOU 531557	NS 412026
SQU 531673	NS 412027
SOU 531800	NS 412028
SOU 531601	NS 412029

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 12th day of March , 1993.

NORFOLK SOUTHERN RAILWAY COMPANY

ATTEST:

COMMONWEALTH OF VIRGINIA) CITY OF NORFOLK

On this 12th day of March , 1993, before me personally appeared John P. Rathbone, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

My Commission expires: My Commission Expires September 30, 1997